



**allea Ltd**

Consultants and Actuaries

## QUICK LOOK

FOUNDED IN 2004

COUNTRY: SWITZERLAND

DEPENDABLE PARTNER FOR INNOVATIVE, TRANSPARENT AND INTEGRATED PENSION SOLUTIONS

TRANSPARENT PRICING AND CUSTOMER FOCUS



## About allea Ltd

Founded in 2004, allea Ltd is the leading occupational benefits consultant firm in Switzerland operating independently of Banks and Insurance Companies. allea Ltd was established after a spinoff of a profit center that had been in existence since 1998. The joint stock company (Swiss Aktiengesellschaft) is wholly owned by the active partners serving clients from offices in Zurich, Lausanne and Munich.

allea Ltd is providing actuarial consulting and services around the needs of employee benefits and pension funds as well as administration support for occupational benefits institutions.

Consulting is more than just giving advice. It involves analyzing the occupational benefits institution, enhancing its efficiency, measuring and reducing risks, improving processes and boosting the institution's profitability. allea Ltd consults its clients on a variety of topics, including actuarial valuation as per IAS 19, IPSAS 25/39, US GAAP ASC 715 and the traditional unit credit method for pension schemes which fall under the interpretation of EITF 03-04 or FRS 17 as well as developing pension solutions, legal advice, mergers & acquisitions, and assets & liabilities, to name a few.

allea Ltd supports its clients with its superb pension administration services, by taking care of the challenging and complex responsibilities of administering all kinds of pension funds.

In addition to the financial and legal independence, allea's strengths include professionalism, networked teams, transparent pricing and an in-depth customer focus.

*"With our outstanding team of actuaries, mathematicians, lawyers and IT professionals allea Ltd takes the needs and challenges of its clients seriously. They are what motivates us on a day-to-day basis for finding flexible, individual and practicable solutions for complex issues related to the entire field of occupational benefits. Our corporate culture is designed to foster the development and delivery of innovative ideas and solutions for our clients."*

*URS BARMETTLER, Principale*

***"I always enjoy working with allea Ltd. We have been a client of theirs for over 14 years and are still impressed with the depth and expertise of their consulting. They truly care about our needs."***

*Director of Benefits at large multinational company*

